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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,¹

USA SECURITIES, LLC,² Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

STIPULATION CONTINUING STATUS HEARING ON USACM TRUST'S MOTION FOR SUMMARY JUDGMENT TO CLASSIFY CLAIM BY PECOS PROFESSIONAL PARK LIMITED PARTNERSHIP IN PLAN CLASS A-7

Date of Hearing: April 29, 2008
Time of Hearing: 10:30 a.m.

New Date of Hearing: May 8, 2008
Time of Hearing: 10:30 a.m.

USACM Liquidating Trust (the "USACM Trust"), by and through its counsel, Lewis and Roca LLP; and Dr. Lucius Blanchard, by and through his counsel Kehoe & Associates hereby stipulate:

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

**LEWIS
AND
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LLP**

1. Pending before the Court is the USACM Trust’s Motion for Summary Judgment to Classify Claim by Pecos Professional Park Limited Partnership in Plan Class A-7 (the “Motion”) [DE 5122].

2. A status hearing on the Motion for Summary Judgment is scheduled for April 29, 2008 at 10:30 a.m..

3. The status hearing is the only USA Commercial Mortgage Company (“USACM”) matter on the Court’s calendar for April 29, 2008.

4. The Court has an omnibus hearing date scheduled for May 8, 2008 at 10:30 a.m. at which time it will hear several other USACM related matters.

5. For efficiency's sake, the parties have entered into a stipulation continuing the status hearing on the Motion to May 8, 2008 at 10:30 a.m.

6. The parties submit a proposed form of order for the Court's convenience.

DATED: April 24, 2008.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)
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Counsel for USACM Liquidating Trust

-and-

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